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If you have sold or otherwise transferred all of your Shares, please send this document and the accompanying Proxy Form as soon as possible to the purchaser or transferee, or to the stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee. If you have sold or otherwise transferred some (but not all) of your Shares, please retain these documents and consult the stockbroker or other agent through whom the sale or transfer was effected.

This document does not constitute a prospectus for the purposes of the Prospectus Regulation Rules of the Financial Conduct Authority, nor does it comprise an admission document prepared in accordance with the AIM Rules. Accordingly, this document has not been approved by or filed with the Financial Conduct Authority, London Stock Exchange PLC or any other regulatory authority. This document does not constitute or form part of any offer or invitation to sell or issue, or a solicitation of any offer to acquire, purchase or subscribe for shares.

Fadel Partners, Inc.

*(Incorporated and registered in the State of Delaware, United States of America,
under the General Corporation Law of the State of Delaware registered number 5458527)*

Notice of Annual Meeting

This document should be read in its entirety. Your attention is drawn to the letter from the Chair in this document, recommending that you vote in favour of all the Resolutions to be proposed at the Annual Meeting.

Notice convening the Annual Meeting of the Company to be held at the offices of Cavendish Financial plc, 1 Bartholomew Close, London, EC1A 7BL, United Kingdom on 14 October 2025 at 4:00 p.m. (UK time), is set out in this document.

Shareholders will also find enclosed with this document a Proxy Form. To be valid, the Proxy Form must be signed and returned in accordance with the printed instructions and be received by the Company's registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY as soon as possible but in any event no later than 4:00 p.m. (UK time) on 10 October 2025.

Persons who hold their interests in Shares via Depository Interests may instruct the Depository to vote in accordance with their instructions by completing the enclosed Form of Instruction so as to be received by the Depository at Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY as soon as possible but in any event no later than 4:00 p.m. (UK time) on 9 October 2025.

Alternatively, persons who hold their interests in Shares via Depository Interests may instruct the Depository to vote in accordance with their wishes using the CREST electronic proxy appointment service. For a proxy appointment made using the CREST service to be valid, the appropriate CREST message must be properly authenticated and contain the information required for such instructions as described in the CREST Manual. The message must be transmitted so as to be received by the Company's registrars, Computershare Investor Services PLC (ID number 3RA50), no later than 72 hours prior to the time and date of the Annual Meeting.

The completion and posting of a Proxy Form or the appointment of a proxy through CREST will not preclude shareholders from attending and voting in person at the Annual Meeting should they wish to do so.

The distribution of this document in certain jurisdictions may be restricted by law. Accordingly, this document must not be distributed or published in any jurisdiction except under circumstances that will result in compliance with any applicable laws and regulations. Persons outside of the UK into whose possession this document comes should inform themselves about and observe any such restrictions.

Copies of this document will be available free of charge from the Company's registered office during normal business hours on each day (excluding Saturday, Sunday and public holidays) from the date hereof until the date of the Annual Meeting. Copies will also be available from the Company's website at - <https://investors.fadel.com>.

TIMETABLE OF PRINCIPAL EVENTS

Despatch of this document	19 September 2025
Latest time and date for receipt of Form(s) of Instruction	4:00 p.m. 9 October 2025
Latest time and date for receipt of Form(s) of Proxy	4:00 p.m. 10 October 2025
Record date for entitlement of shareholders to vote at the annual meeting	6:00 p.m. 30 September 2025
Annual Meeting	4:00 p.m. 14 October 2025

- a) Unless otherwise specified, references in this document to time are to the relevant time in the United Kingdom.
- b) The times and dates above are indicative only. If there are any changes, revised times and dates will be notified to shareholders by means of an announcement through a Regulatory Information Service.

DEFINITIONS

The following definitions apply throughout this document, unless the context otherwise requires:

"AIM Rules"	The AIM Rules for Companies published by London Stock Exchange PLC from time to time
"Annual Meeting"	The annual meeting of shareholders of the Company to be held at the offices of Cavendish Financial plc, One Bartholomew Close, London, EC1A 7BL, United Kingdom on 14 October 2025 at 4:00 p.m. (UK time), notice of which is set out in this document
"Board" or "Directors"	The directors of the Company at the date of this document and whose names are set out on page 3 of this document
"Bylaws"	The bylaws of the Company as in force at the date of this document
"Company"	Fadel Partners, Inc.
"CREST"	The computer based system and procedures which enables title to securities to be evidenced and transferred without a written instrument, administered by Euroclear UK & International Ltd (EUI)
"Depository"	Computershare Investor Services PLC
"Depository Interests"	Dematerialised depository interests representing underlying Shares that can be settled electronically through and held in CREST, as issued in uncertificated form by the Depository or its nominees (who hold the underlying securities on trust) in the ratio of one depository interest for every one underlying Share
"Form of Instruction"	The form of instruction which is enclosed with this document, which can be used by holders of Depository Interests
"Proxy Form"	The form of proxy which is enclosed with this document, which can be used by Shareholders
"Resolutions"	The resolutions set out in the Notice of Annual Meeting set out in this document
"Share(s)" or "Common Stock"	Shares of the Company's common stock, par value \$0.001 each in the capital of the Company, and where the context requires, any Depository Interests representing any shares of such common stock from time to time

LETTER FROM THE CHAIR

Fadel Partners, Inc.

*(Incorporated and registered in the State of Delaware, United States of America,
under the General Corporation Law of the State of Delaware registered number 5458527)*

Directors:

Simon Wilson (Chair)
Tarek Fadel (Chief Executive Officer)
Sally Tilleray (Senior Independent Director)
Joe Gruttadauria (Chief Revenue Officer)

Registered Office:

16192 Coastal Highway
City of Lewes
Sussex County
Delaware 19958

United States of America

19 September 2025

Dear Shareholder

Notice of Annual Meeting

Introduction

I am pleased to give you notice of the Company's Annual Meeting of its shareholders to be held at the offices of Cavendish Financial plc, One Bartholomew Close, London, EC1A 7BL, United Kingdom on 14 October 2025 at 4:00 p.m. (UK time), formal notice of which is set out in this document.

Format of the Annual Meeting

The Company is delighted to be able to welcome shareholders in person to this year's Annual Meeting.

FADEL PARTNERS, INC is pleased to announce that the company will broadcast its Annual General Meeting via Investor Meet Company on 14 October 2025 at 16:00 BST.

In order to ensure that shareholders are able to follow the proceedings of the AGM without attending in person, the Company will provide access online via the Investor Meet Company platform. However, please note that shareholders will not be able to vote online at the AGM via the platform and are therefore requested to submit their votes via proxy, as early as possible.

Shareholders are invited to submit any questions for the Board to consider. Questions can be pre submitted ahead of the AGM via the Investor Meet Company Platform up until 9am the day before the meeting, or submitted at any time during the AGM itself.

Shareholders that wish to attend the AGM remotely should register for the event in advance by using the following link:

<https://www.investormeetcompany.com/fadel-partners-inc/register-investor>

Investors who already follow FADEL PARTNERS, INC. on the Investor Meet Company platform will automatically be invited.

Explanatory Notes to the Resolutions

An explanation of each of the resolutions contained in the notice of meeting is set out below.

Resolution 1: Annual Financial Statements and Reports

Although not technically required under Delaware law, the Company believes it is a matter of good corporate governance to lay before the Company in a shareholder meeting, copies of its audited financial statements and the auditor's report thereon for the financial year ended 31 December 2024.

Resolution 2: Annual Report on Remuneration

Although not required under Delaware law, the Company follows UK best practice by submitting the Directors' remuneration report to an annual advisory shareholder vote.

Resolutions 3: Appointment of Directors

The Company's Certificate of Incorporation and Bylaws provide that the Directors of the Company are divided into three classes, as follows:

- Class III (term expiring at the 2025 Annual Meeting): Tarek Fadel
- Class II (term expiring at the 2027 Annual Meeting): Sally Tilleray
- Class I (term expiring at the 2026 Annual Meeting): Simon Wilson and Joe Gruttadauria

The term of office of the Class III Director is set to expire at this Annual Meeting and Tarek Fadel will offer himself for re-election.

Resolution 4 & 5: Re-appointment and Remuneration of Auditors

Although not required by Delaware law, the Company believes it is a matter of good corporate governance to appoint an auditor to hold office until the next annual meeting. Crowe U.K. LLP is willing to continue in office and Resolution 4 proposes to re-appoint them. Resolution 5 will authorise the Directors to determine the auditor's remuneration.

Resolution 6: General Authority to Issue Common Stock

The Company's Certificate of Incorporation permits the Board to issue Common Stock and grant rights to subscribe for, or convert any securities into Common Stock, if they are authorised to do so by shareholders in a shareholder meeting. The authorisation being sought at this Annual Meeting will permit the Board to issue Common Stock or grant rights to subscribe for or convert any securities into Common Stock up to an aggregate par value of US\$6,069 (representing approximately 30 per cent of the issued Common Stock of the Company) as at the date of the Notice of Annual Meeting.

The resolution is in line with the Investment Association Share Capital Management Guidelines..

Resolutions 7 & 8: Disapplication of Pre-emption Rights When Issuing Common Stock for Cash

These resolutions disapply shareholders' pre-emption rights which are contained in the Certificate of Incorporation, and which would otherwise apply to an issuance of Common Stock, the grant of rights to subscribe for or convert any securities into Common Stock, or the sale of any Common Stock held in treasury, in each case, for cash. It is limited to the issuance of Common Stock, grant of rights and the sale of Common Stock held in treasury:

- Made in connection with rights issues or other pre-emptive offers where the Common Stock or rights are offered first to existing shareholders in proportion (as nearly as may be practicable) to their existing holdings of Common Stock; and
- Otherwise, up to an aggregate par value of US\$2,023 (representing approximately 10 per cent of the issued and outstanding share capital of the Company as at the date of the Notice of Annual Meeting); and
- An additional amount up to an aggregate par value of US\$2,023 (representing an additional approximately 10 per cent of the issued and outstanding share capital of the Company as at the date of the Notice of Annual Meeting) with such additional amount only to be used for the purposes of financing a transaction which the Board determines to be an acquisition or other capital investment of a kind contemplated by the Statement of Principles on Disapplying Pre-emption Rights most recently published by the Pre-Emption Group prior to the date of the notice.

The power sought under these resolutions will expire on 14 October 2026, or if earlier, at the conclusion of the next annual meeting of the Company to be held in 2026.

Whilst the Board has no present intention to exercise this power, it considers that having it in place puts the Company in a strong position, whether to address any short-term funding requirements in a cost effective and efficient manner, or to allow it to pursue potential acquisition opportunities as they may arise.

Voting Thresholds Required

Resolutions 1 to 5 (inclusive) are proposed as Ordinary Resolutions and will be passed if the affirmative vote of the holders of a majority of the voting power of the Company's Common Stock present in person or represented by proxy at the meeting and entitled to vote on such matter, approve such Resolution(s).

Resolutions 6, 7, and 8 (inclusive) are proposed as Special Resolutions and will be passed if the affirmative vote of the holders of at least seventy-five per cent (75%) of the voting power of the shares of Common Stock present in person or represented by proxy at the meeting and entitled to vote on the matter, approve such Resolution(s).

Action to be Taken in Respect of the Annual Meeting

Shareholders can vote in respect of their shareholding by attending the Annual Meeting or by appointing one or more proxies to attend the meeting and vote on their behalf. If a shareholder appoints a proxy, they may still attend and vote at the Annual Meeting in person should they decide to do so.

Whether or not shareholders' attend the Annual Meeting in person, they are requested to appoint a proxy who will be able to vote for them if they are prevented from attending.

Proxies may be appointed by either:

- Completing and returning the enclosed Proxy Form; or
- Using the CREST electronic proxy appointment service (for CREST members only); or
- Holders of stock subject to Regulations D and S restrictions under the U.S. Securities Exchange Act can complete their proxy vote online by visiting - www.eproxyappointment.com - and entering the login details found on the first page of the Proxy Form.

In each case, the proxy appointment should be completed by 4:00 p.m. (UK time) on 10 October 2025.

Paper Proxy Forms should be returned to the Company's registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY no later than 4:00 p.m. (UK time) on 10 October 2025. Please refer to the Notes to the Notice of Annual Meeting and the enclosed Proxy Form for detailed instructions.

If your holding of shares is by way of Depository Interests, you can instruct the Depository how you would like it to vote on your behalf by completing the enclosed Form of Instruction so as to be received by the Depository at Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY as soon as possible but in any event no later than 4:00 p.m. (UK time) on 9 October 2025.

Alternatively, holders of Depository Interests may instruct the Depository through the CREST system.

If holders of Depository Interests are using either the Form of Instruction or the CREST system, the instruction must be received by the Company's registrars, Computershare Investor Services PLC, no later than 72 hours before the time and date of the meeting. Please refer to the Notes to the Notice of Annual Meeting and the enclosed Form of Instruction for detailed instructions.

Directors' Recommendation

Shareholders' attention is drawn to the voting intentions of the Directors as follows.

The Directors believe that all of the proposed Resolutions will promote the success of the Company for the benefit of shareholders as a whole. Accordingly, they recommend that you vote in favour of the Resolutions to be proposed at the Annual Meeting, as they intend to do in respect of their own beneficial holdings, amounting to (in aggregate) 4,047,585 shares, representing approximately 20.0% per cent of the issued and outstanding share capital of the Company at the date of this Notice of Annual Meeting.

Yours sincerely



Simon Wilson
Chair

Fadel Partners, Inc.

*(Incorporated and registered in the State of Delaware, United States of America,
under the General Corporation Law of the State of Delaware registered number 5458527)*

Notice of Annual Meeting

NOTICE IS HEREBY GIVEN that the Annual Meeting of Fadel Partners, Inc. (the "Company") will be held on 14 October 2025 at 4:00 p.m. (UK time) at the offices of Cavendish Financial plc, One Bartholomew Close, London, EC1A 7BL, United Kingdom (the "Annual Meeting"). The business of the Annual Meeting will be to consider and, if thought fit, to pass the following resolutions, of which Resolutions 1 to 5 (inclusive) will be proposed as Ordinary Resolutions and Resolutions 6 to 8 (inclusive) will be proposed as Special Resolutions:

Ordinary Business & Ordinary Resolutions

1. To receive the audited financial statements of the Company and the auditor's report thereon for the financial year ended 31 December 2024.
2. To receive and approve the Report on the Directors' Remuneration for the financial year ended 31 December 2024.
3. To re-appoint Tarek Fadel as a Class III Director of the Company, who retires and offers himself for re-appointment in accordance with the Company's Bylaws and Certificate of Incorporation.
4. To re-appoint Crowe U.K. LLP as auditors of the Company, to hold office from the conclusion of this meeting until the conclusion of the next annual meeting at which audited financial statements of the Company are laid before the Company.
5. To authorise the Board of Directors to determine the remuneration of the Company's auditors.

Special Business & Ordinary Resolution

6. That the Board of Directors is generally and unconditionally authorised for the purposes of the Certificate of Incorporation, Article IV, 4.3(b)(ii), in addition to any authorisations in force pursuant to that section, to exercise all the powers of the Company to issue Common Stock (as that term is defined in the Certificate of Incorporation section 4.1) and to grant rights to subscribe for or convert any security into Common Stock ("Rights") up to an aggregate par value of US\$6,069 and this authorisation shall, unless previously revoked by resolution of the Company, expire at the conclusion of the annual meeting of the Company to be held in 2025. The Company may, at any time before such expiry, make offers or enter into agreements which would or might require Common Stock to be issued or Rights to be granted after such expiry and the Board may issue Common Stock or grant Rights in pursuance of any such offer or agreement as if this authorization had not expired.

Special Business & Special Resolutions

7. That subject to the passing of Resolution 6, the Board of Directors is authorised pursuant to the Certificate of Incorporation, Article IV, 4.3(b)(ii), to issue Common Stock for cash pursuant to the authorisation conferred by Resolution 6 above for cash as if shareholders' rights of pre-emption as set out in the Certificate of Incorporation, Article IV, 3(b), did not apply to any such issue or sale, provided that this authorisation shall be limited to:

- (a) The issue of Common Stock in connection with an offer of, or invitation to apply for, Common Stock made to holders of Common Stock in the Company in proportion (as nearly as may be practicable) to the respective numbers of Common Stock held by them on the record date for such offer but subject in to such exclusions or other arrangements as the Board may deem necessary or expedient in relation to fractional entitlements, record dates or legal or practical problems in or under the laws of any territory or the requirements of any regulatory body or stock exchange; and
- (b) The issue of further Common Stock or sale of Common Stock held in treasury (otherwise than pursuant to paragraph (a) above) up to an aggregate par value of US\$2,023;

and this power shall, unless previously revoked by resolution of the Company, expire on 14 October 2026 or, if earlier, at the conclusion of the annual meeting of the Company to be held in 2026. The Company may, at any time before the expiry of this power, make offers or enter into agreements which would or might require Common Stock to be issued (and Common Stock held in treasury to be sold) after such expiry and the Board may issue Common Stock (and sell Common Stock held in treasury) in pursuance of any such offer or agreement as if this power had not expired.

8. That subject to the passing of Resolution 6, the Board of Directors is hereby authorised pursuant to the Certificate of Incorporation, Article IV, 3(b)(ii), and in addition to any authority granted under Resolution 6 above, to issue Common Stock for cash pursuant to the authorisation conferred by Resolution 6 above as if shareholders' rights of pre-emption as set out in the Certificate of Incorporation, Article IV, 3(b), did not apply to such issue or sale, provided that this power shall be limited to:

- (a) The issue of Common Stock up to an aggregate par value of US\$2,023;

and this power shall, unless previously revoked by resolution of the Company, expire on 14 October 2026 or, if earlier, at the conclusion of the annual meeting of the Company to be held in 2026. The Company may, at any time before the expiry of this power, make offers or enter into agreements which would or might require Common Stock to be issued (and Common Stock held in treasury to be sold) after such expiry and the Board may issue Common Stock (and sell Common Stock held in treasury) in pursuance of any such offer or agreement as if this power had not expired.

By Order of the Board:

Mark Plotkin

Mark Plotkin
Chief Financial Officer

19 September 2025

Registered Office:
16192 Coastal Highway
City of Lewes
Sussex County
Delaware 19958
United States of America

Notes to the Notice of Annual Meeting

Entitlement to Attend and Vote

1. The Company specifies that only shareholders entered on the register of members of the Company at 4:00 p.m. on 30 September 2025 (the "**Record Date**") shall be entitled to attend and vote at the meeting in respect of the number of shares of the Company registered in their name at that time. Changes to the register after the Record Date shall be disregarded in determining the rights of any person to attend and vote at the meeting.

Appointment of Proxies

2. A shareholder is entitled to appoint one or more proxies to exercise all or any of his or her rights to attend and to speak and vote at the meeting. A proxy need not be a shareholder of the Company. A shareholder may appoint more than one proxy in relation to the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder.

3. The appointment of a proxy will not preclude a shareholder from attending in person at the meeting and voting if he or she wishes to do so.

Appointment of proxy using the accompanying Proxy Form

4. A proxy form is enclosed. To appoint more than one proxy, please photocopy the form. Please state each proxy's name and the number of shares in relation to which each proxy is appointed (which, in aggregate, should not exceed the number of shares held by you) in the boxes indicated on the form. Please also indicate if the proxy form is one of multiple forms being returned. All proxy forms must be signed and should be returned together in the same envelope. In the case of joint shareholders, the signature of any one of them will suffice, but the names of all joint holders should be stated.

5. To be valid, a duly completed proxy form and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be delivered by hand or sent by post to the offices of the Company's registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY (the "Registrar") so as to be received not less than 48 hours (excluding non-business days) before the time fixed for the holding of the meeting or any adjournment of the meeting (as the case may be).

Appointment of Proxy through Online Voting

6. Holders of stock subject to Regulations D and S under the U.S. Securities Exchange Act can complete their proxy vote online by visiting www.eproxyappointment.com and entering the login details found on the first page of the Proxy Form.

Appointment of Proxy Through CREST

7. CREST members, being holders of Depository Interests, who wish to appoint a proxy or proxies for the meeting, including any adjournments of the meeting, through the CREST electronic proxy appointment service may do so by using the procedures described in the CREST Manual (available via www.euroclear.com). CREST Personal Members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.

8. In order for a proxy appointment made using the CREST service to be valid, the appropriate CREST message (a "**CREST Proxy Instruction**") must be properly authenticated in accordance with Euroclear UK & International Limited's ("**Euroclear**") specifications and must contain the information required for such instructions, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or is an amendment to the instruction given to a previously

appointed proxy, must, in order to be valid, be transmitted so as to be received by Computershare (ID number 3RA50) no later than 72 hours (excluding non-business days) before the time fixed for the holding of the meeting or any adjournment of the meeting (as the case may be). For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which Computershare is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.

9. CREST members and, where applicable, their CREST sponsors or voting service providers should note that Euroclear does not make available special procedures in CREST for any particular message. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member, or has appointed a voting service provider(s), to procure that his or her CREST sponsor or voting service provider(s) take(s)) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

10. The Company may treat a CREST Proxy Instruction as invalid in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

Depository Interests

11. If your holding of Shares is by way of Depository Interests, you can instruct the Depository how it should vote on your behalf by completing a Form of Instruction and returning it to the Depository at Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY. Alternatively, Depository Interest holders may also vote through the CREST system. Paper Forms of Instruction and the instructions submitted via the CREST system must be received by Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY (ID number 3RA50) no later than 72 hours (excluding non-business days) before the time fixed for the holding of the meeting or any adjournment of the meeting (as the case may be).

12. Holders of Depository Interests wishing to attend the Annual Meeting should contact the depository at Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY or email to lukallditeam2@computershare.co.uk in order to request a letter of representation by no later no later than 72 hours (excluding non-business days) before the time fixed for the holding of the meeting or any adjournment of the meeting (as the case may be).

Changing Proxy Instructions

13. To change your proxy instructions, simply submit a new proxy appointment using one of the methods set out above. Note that the cut-off time for receipt of proxy appointments also apply in relation to amended instructions; any amended proxy appointment received after the relevant cut-off time will be disregarded. If the Company receives more than one appointment of a proxy in respect of any one share, the appointment received last revokes each earlier appointment and the Company's decision as to which appointment was received last is final.

Termination of Proxy Appointments

14. In order to revoke a proxy appointment you must notify the Company of the termination at least three hours before the commencement of the Annual Meeting.

Joint Shareholders

15. In the case of joint shareholders, the vote of the senior who tenders a vote, whether in person (including by corporate representative) or by proxy, shall be accepted to the exclusion of the votes of the other joint shareholders. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members.

Corporate Representatives

16. A corporation which is a shareholder may, by resolution of its directors or other governing body, authorise one or more persons to act as its representative at the meeting. Corporate representatives should bring with them to the meeting: (i) an original or certified copy of the resolution authorising them; or (ii) an original letter on the shareholder's letterhead, signed by an authorised signatory, confirming that they are so authorised.

Issued Shares and Total Voting Rights

17. As at the date of this Notice of Annual Meeting, the Company's issued share capital comprised 20,231,250 shares of the Company's common stock, par value \$0.001 each in the capital of the Company issued and outstanding. Each share carries the right to one vote at the meeting of the Company and, therefore, the total number of voting rights in the Company as at the date of this notice of Annual Meeting is 20,231,250.

Communication

18. Holders of Depository Interests who have general queries about the meeting should use the following means of communication (no other methods of communication will be accepted):

- (a) By telephone, calling the Computershare Investor Services PLC shareholder helpline on 0370 702 0000 or from overseas on +44 370 702 0000 ((calls to this number are charged at your network providers local rate) or applicable international rate). Telephone lines are open from 8.30 a.m. to 5.30 p.m. on business days (i.e. Monday to Friday, but excluding public holidays); or
- (b) In writing to, The Registrar (Fadel Partners, Inc.), Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol, BS99 6ZY.

19. Please do not use any electronic address provided in this Notice of Annual Meeting or in any related documents (including the accompanying proxy form) to communicate with the Company for any purposes other than those expressly stated.